

UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN JOSE DIVISION

IN RE RESTORATION ROBOTICS, INC.  
SECURITIES LITIGATION.

Case No. 5:18-cv-03712-EJD

**PROOF OF CLAIM AND RELEASE**

**A. GENERAL INSTRUCTIONS**

1. To recover as a member of the Class based on your claims in the action entitled *In re Restoration Robotics, Inc. Securities Litigation*, No. 5:18-cv-03712-EJD (the “Action”), you must complete and, on page 6 below, sign this Proof of Claim and Release form (“Claim Form”). If you fail to submit a timely and properly addressed (as set forth in paragraph 3 below) Claim Form, your claim may be rejected and you may not receive any recovery from the Net Settlement Fund created in connection with the proposed Settlement.

2. Submission of this Claim Form, however, does not ensure that you will share in the proceeds of the Settlement.

3. **THIS CLAIM FORM MUST BE SUBMITTED ONLINE AT WWW.RESTORATIONROBOTICSSETTLEMENT.COM NO LATER THAN OCTOBER 23, 2021, OR, IF MAILED, POSTMARKED NO LATER THAN OCTOBER 23, 2021, ADDRESSED AS FOLLOWS:**

Restoration Robotics, Inc. Securities Litigation  
Claims Administrator  
c/o A.B. Data, Ltd.  
P.O. Box 173128  
Milwaukee, WI 53217  
(877) 777-9555

Online Submissions: [www.RestorationRoboticsSettlement.com](http://www.RestorationRoboticsSettlement.com)

If you are NOT a member of the Class (as defined in the Notice of Proposed Class Action Settlement, Settlement Hearing, and Application for Attorneys’ Fees and Expenses (“Notice”), which accompanies this Claim Form) DO NOT submit a Claim Form.

4. If you are a member of the Class and you have not timely requested exclusion in response to the Notice, you are bound by the terms of any judgment entered in the Action, including the releases provided therein, WHETHER OR NOT YOU SUBMIT A CLAIM FORM OR RECEIVE A PAYMENT.

**B. CLAIMANT IDENTIFICATION**

1. If you purchased or otherwise acquired the publicly traded common stock of Restoration Robotics, Inc. (“Restoration Robotics” or the “Company”) pursuant and/or traceable to Restoration Robotics’ Offering Materials for its initial public offering of 3,897,910 shares and held the stock in your name, you are the beneficial purchaser as well as the record purchaser. If, however, you purchased or acquired the common stock of Restoration Robotics in the Offering through a third party, such as a brokerage firm, you are the beneficial purchaser and the third party is the record purchaser. For the purposes of this Settlement, you are a Class Member if you purchased or otherwise acquired Restoration Robotics common stock between **October 12, 2017, and April 9, 2018, inclusive.**

2. Use Part I of this form entitled “Claimant Information” to identify each beneficial purchaser or acquirer of Restoration Robotics common stock in the Offering that forms the basis of this claim, as well as the purchaser or acquirer of record if different. **THIS CLAIM MUST BE FILED BY THE ACTUAL BENEFICIAL PURCHASER(S) OR THE LEGAL REPRESENTATIVE OF SUCH PURCHASER(S).**

3. All joint purchasers must sign this claim. Executors, administrators, guardians, conservators, and trustees must complete and sign this claim on behalf of persons represented by them and their authority must accompany this claim and their titles or capacities must be stated. Signature of this form by such a representative constitutes certification of

his or her authority to act on behalf of Claimant. The Social Security (or Taxpayer Identification) Number and telephone number of the beneficial owner may be used in verifying the claim. Failure to provide the foregoing information could delay verification of your claim or result in rejection of the claim.

### **C. IDENTIFICATION OF TRANSACTIONS**

1. Use Part II of this form entitled “Schedule of Transactions in Common Stock” to supply all required details of your transaction(s). If you need more space or additional schedules, attach separate sheets giving all of the required information in substantially the same form. Sign and print or type your name on each additional sheet.

2. On the schedules, provide all of the requested information with respect to all of your purchases or acquisitions of Restoration Robotics publicly traded common stock during the period from October 12, 2017, through and including April 9, 2018, whether such transactions resulted in a profit or a loss. You must also provide all of the requested information with respect to all of your sales of Restoration Robotics common stock during the period from April 9, 2018, through the close of trading on April 21, 2021, and shares held through the close of trading on April 21, 2021.<sup>1</sup> Failure to report all such transactions may result in the rejection of your claim.

3. The date of covering a “short sale” is deemed to be the date of purchase of Restoration Robotics common stock. The date of a “short sale” is deemed to be the date of sale of Restoration Robotics common stock.

4. Copies of broker confirmations or other documentation of your transactions in the Offering must be attached to your claim. Failure to provide this documentation could delay verification of your claim or result in rejection of your claim. Lead Plaintiff does not have information about your transactions in Restoration Robotics common stock.

5. NOTICE REGARDING ELECTRONIC FILES: Certain Claimants with large numbers of transactions may request, or may be requested, to submit information regarding their transactions in electronic files. All Claimants MUST submit a manually signed paper Claim Form whether or not they also submit electronic copies. If you wish to file your claim electronically, you must contact the Claims Administrator at (877) 777-9555 to obtain the required file layout. No electronic files will be considered to have been properly submitted unless the Claims Administrator issues to the claimant a written acknowledgment of receipt and acceptance of electronically submitted data.

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<sup>1</sup> Share amounts and prices will be adjusted to account for Restoration Robotics’ November 2019 1-for-15 reverse stock split.

For Official Use Only

UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF CALIFORNIA  
*In re Restoration Robotics, Inc. Securities Litigation*  
Case No. 5:18-cv-03712-EJD  
**PROOF OF CLAIM AND RELEASE**  
PLEASE TYPE OR PRINT

**MUST BE POSTMARKED  
OR RECEIVED  
NO LATER THAN  
OCTOBER 23, 2021**

**PART I: CLAIMANT INFORMATION**

The Claims Administrator will use this information for all communications regarding this Claim Form. If this information changes, you MUST notify the Claims Administrator in writing at the address above. Complete names of all persons and entities must be provided.

Beneficial Owner's Name (First, Middle, Last)

Joint Beneficial Owner's Name (First, Middle, Last) *(if applicable)*

Entity Name (if the Beneficial Owner is not an individual)

Name of Representative, if applicable (*executor, administrator, trustee, c/o, etc.*), if different from Beneficial Owner

Last 4 digits of Social Security Number or Taxpayer Identification Number

Street Address

City

State/Province

ZIP Code

<input type="text"/>	<input type="text"/>	<input type="text"/>
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Foreign Postal Code *(if applicable)*

Foreign Country *(if applicable)*

<input type="text"/>	<input type="text"/>
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Telephone Number (Day)

Telephone Number (Evening)

<input type="text"/>	<input type="text"/>
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Email Address (email address is not required, but if you provide it you authorize the Claims Administrator to use it in providing you with information relevant to this claim)

**Type of Beneficial Owner:**

Specify one of the following:

☐ Individual(s) ☐ Corporation ☐ UGMA Custodian ☐ IRA ☐ Partnership ☐ Estate ☐ Trust ☐ Other (describe): \_\_\_\_\_

**PART II: SCHEDULE OF TRANSACTIONS IN COMMON STOCK**

**1. PURCHASES/ACQUISITIONS FROM OCTOBER 12, 2017, THROUGH AND INCLUDING APRIL 9, 2018.** Separately list each and every purchase/acquisition of Restoration Robotics common stock from after the opening of trading on October 12, 2017, through the close of trading on April 9, 2018. (Must be documented.)

Date of Purchase/Acquisition (List Chronologically) (Month/Day/Year)	Number of Shares Purchased/ Acquired	Purchase/ Acquisition Price Per Share	Total Purchase/ Acquisition Price (excluding taxes, commissions, and fees)	Confirm Proof of Purchase/ Acquisition Enclosed
/ /		\$	\$	○
/ /		\$	\$	○
/ /		\$	\$	○
/ /		\$	\$	○

**2. NUMBER OF SHARES PURCHASED FROM APRIL 10, 2018, THROUGH APRIL 21, 2021.** State the total number of shares purchased from after the opening of trading on April 10, 2018, through close of trading on April 21, 2021. If none, write “zero” or “0.” \_\_\_\_\_. (Must be documented.)<sup>2</sup>

**3. SALES FROM OCTOBER 12, 2017, THROUGH APRIL 21, 2021.** Separately list each and every sale of Restoration Robotics common stock from after the opening of trading on October 12, 2017, through the close of trading on April 21, 2021. (Must be documented.)

**IF NONE, CHECK HERE**

Date of Sale (List Chronologically) (Month/Day/Year)	Number of Shares Sold	Sale Price Per Share	Total Sale Price (excluding taxes, commissions, and fees)	Confirm Proof of Sale Enclosed
/ /		\$	\$	○
/ /		\$	\$	○
/ /		\$	\$	○
/ /		\$	\$	○

**4. HOLDINGS AS OF APRIL 21, 2021.** State the total number of shares of Restoration Robotics common stock held as of the close of trading on April 21, 2021. If none, write “zero” or “0.” \_\_\_\_\_. (Must be documented.)

Confirm Proof of Position Enclosed  
○

**IF YOU NEED ADDITIONAL SPACE TO LIST YOUR TRANSACTIONS, YOU MUST PHOTOCOPY THIS PAGE AND CHECK THIS BOX ☐. INCLUDE THE**

<sup>2</sup> After the April 9, 2018, expiration of the lock-up agreements related to the IPO, approximately 25 million additional shares of Restoration Robotics common stock not registered in the IPO became eligible for sale in the public market. As a result, shares traceable to the IPO accounted for just 13.5% of all tradeable Company common stock (or 28% excluding shares subject to Rule 144 reporting requirements). Given the improbability that shares purchased after the lock-up period’s expiration are traceable to the IPO, and the fact that purchasers during this period are not members of the certified Class given their individualized questions of traceability, this Plan of Allocation applies a temporal cut-off so as to not dilute the Settlement recovery for those Class Members not subject to the tracing and standing inquiry. However, your purchases from April 10, 2018, through April 21, 2021 (the day before the Stipulation was signed), are needed in order to balance and calculate your claim, even though they are not eligible for a recovery.

**BENEFICIAL OWNER'S FULL NAME AND LAST FOUR DIGITS OF SOCIAL SECURITY/TAXPAYER IDENTIFICATION NUMBER ON EACH PAGE.**

**YOU MUST READ AND SIGN THE RELEASE ON PAGE 6. FAILURE TO SIGN THE RELEASE MAY RESULT IN A DELAY IN PROCESSING OR THE REJECTION OF YOUR CLAIM.**

**PART III – ACKNOWLEDGMENTS AND RELEASE**

**A. SUBMISSION TO JURISDICTION OF COURT AND ACKNOWLEDGMENTS**

I (We) submit this Proof of Claim and Release under the terms of the Stipulation and Agreement of Settlement, dated April 22, 2021 (the “Stipulation”), described in the Notice. I (We) also submit to the jurisdiction of the United States District Court for the Northern District of California with respect to my (our) claim as a Class Member and for purposes of enforcing the release set forth herein. I (We) further acknowledge that I am (we are) bound by and subject to the terms of any judgment that may be entered in the Action. I (We) agree to furnish additional information to the Claims Administrator to support this claim (including transactions in other Restoration Robotics securities) if requested to do so. I (We) have not submitted any other claim in the Action covering the same purchases or sales of Restoration Robotics common stock and know of no other person having done so on my (our) behalf.

**B. RELEASE AND ACKNOWLEDGMENT**

1. Upon the occurrence of the Court’s approval of the Settlement, as detailed in the accompanying Notice, I (we) agree and acknowledge that my (our) signature(s) below shall effect and constitute a full and complete release and discharge by me (us) and my (our) successors, assigns, executors, administrators, representatives, attorneys, and agents, in their capacities as such (or, if I am (we are) submitting this Proof of Claim and Release Form on behalf of a corporation, a partnership, estate, or one or more other persons, by it, him, her, or them, and by its, his, her, or their successors, assigns, executors, administrators, representatives, attorneys, and agents, in their capacities as such) of each of the “Released Defendant Parties” of all “Released Claims,” as those terms are defined in the Stipulation.

2. Upon the occurrence of the Court’s approval of the Settlement, as detailed in the accompanying Notice, I (we) agree and acknowledge that my (our) signature(s) below shall effect and constitute an agreement by me (us) and my (our) successors, assigns, executors, administrators, representatives, attorneys, and agents, in their capacities as such (or, if I am (we are) submitting this Proof of Claim and Release Form on behalf of a corporation, a partnership, estate, or one or more other persons, by it, him, her, or them, and by its, his, her, or their successors, assigns, executors, administrators, representatives, attorneys, and agents, in their capacities as such) to permanently refrain from prosecuting or attempting to prosecute any Released Claims against any of the Released Defendant Parties.

3. I (We) acknowledge that the inclusion of “Unknown Claims” in the definition of “Released Claims” set forth in the Stipulation was separately bargained for and is a material element of the Settlement of which this release is a part.

4. I (We) hereby warrant and represent that I (we) have not assigned or transferred or purported to assign or transfer, voluntarily or involuntarily, any matter released pursuant to this release or any other part or portion thereof.

5. I (We) hereby warrant and represent that I (we) have included the information requested about all of my (our) transactions in Restoration Robotics common stock that are the subject of this claim, as well as the opening and closing positions in such securities held by me (us) on the dates requested in this Claim Form.

6. I (We) certify that I am (we are) not subject to backup withholding under the provisions of Section 3406(a)(1)(C) of the Internal Revenue Code. (Note: If you have been notified by the Internal Revenue Service that you are subject to backup withholding, please strike out the prior sentence.)

I (We) declare under penalty of perjury under the laws of the United States of America that all of the foregoing information supplied on this Claim Form by the undersigned is true and correct.

Executed this \_\_\_\_\_ day of \_\_\_\_\_, in \_\_\_\_\_, \_\_\_\_\_.  
(Month / Year) (City) (State/Country)

\_\_\_\_\_  
Signature of Claimant

\_\_\_\_\_  
Signature of Joint Claimant, if any

\_\_\_\_\_  
Print Name of Claimant

\_\_\_\_\_  
Print Name of Joint Claimant, if any

\_\_\_\_\_  
Capacity of person(s) signing (e.g., Beneficial Purchaser, Executor, or Administrator)

#### REMINDER CHECKLIST

1. Please sign the above release and acknowledgment.
2. If this claim is being made on behalf of Joint Claimants, then both must sign.
3. Remember to attach copies of supporting documentation, if available.
4. **Do not send** originals of certificates.
5. Keep a copy of your Claim Form and all supporting documentation for your records.
6. The Claims Administrator will acknowledge receipt of your Claim Form within 60 days. Your claim is not deemed submitted until you receive an acknowledgment email or postcard. If you do not receive an acknowledgment email or postcard within 60 days, please call the Claims Administrator toll-free at (877) 777-9555.
7. If you move, please send your new address to:  
*Restoration Robotics, Inc. Securities Litigation*  
c/o A.B. Data, Ltd.  
P.O. Box 173128  
Milwaukee, WI 53217  
(877) 777-9555  
Online Submissions:  
[www.RestorationRoboticsSettlement.com](http://www.RestorationRoboticsSettlement.com)  
Email: [info@restorationroboticssettlement.com](mailto:info@restorationroboticssettlement.com)
8. **Do not use red pen or highlighter** on the Claim Form or supporting documentation.